Privacy Act Statement. The filing of this document is required by the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 et seq., for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide this information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Ac a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: http://www.fara.gov/. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: http://www.fara.gov/.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of informati Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Informati and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement

and for EACH additiona	al foreign principal acquired subsequently.		
Name and address of registrant		2. Registration No.	
KWR International, Inc.	5119		
3. Name of foreign principal	4. Principal address of foreign principal	<u> </u>	
Korea Trade-Invesetment Promotion Agency	460 Park Avenue, NY, NY 10023	CF .	
•		2008 RM/0	
5. Indicate whether your foreign principal is one of the followin	α.	NES/R	
	ь.	-7	
▼ Foreign government		STR. 2	
☐ Foreign political party		PM 12:	
Foreign or domestic organization: If either, check of	one of the following:	2008 APR -7 PM 12: 32 CRM/CES/REGISTRATION UNIT	
Partnership [Committee		
☐ Corporation [Voluntary group		
Association [Other (specify):		
☐ Individual-State nationality	-164		
6. If the foreign principal is a foreign government, state:			
a) Branch or agency represented by the registrant		,	
b) Name and title of official with whom registrant deals			
Patrick Lee, KOTRA North America		·	
7. If the foreign principal is a foreign political party, state:			
a) Principal address			
b) Name and title of official with whom registrant deals			
c) Principal aim			

8. If tl	ne foreign principal is not a foreign government or a foreign political party,		
	a) State the nature of the business or activity of this foreign principal.		
·			
	b) Is this foreign principal		
	Supervised by a foreign government, foreign political party, or other foreign principal	Yes 🔲	No [
	Owned by a foreign government, foreign political party, or other foreign principal	Yes	No [
	Directed by a foreign government, foreign political party, or other foreign principal	Yes 🔲	No [
	Controlled by a foreign government, foreign political party, or other foreign principal	Yes	No [
	Financed by a foreign government, foreign political party, or other foreign principal	Yes	No [
	Subsidized in part by a foreign government, foreign political party, or other foreign principal	Yes 🗌	No [
	·		
	he foreign principal is an organization and is not owned or controlled by a foreign government, foreign ncipal, state who owns and controls it.	political party or	other forei
Date of	Exhibit A Name and Title Signature	·	
March	25, 2008 Keith W. Rabin, President		

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o' .

U.S. Department of Justice Washington, DC 20530

Exhibit B To Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

1.19-3-428

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. The filing of this document is required by the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 et seq., for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide this information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Ac is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statement are also available online at the Registration Unit's webpage: http://www.fara.gov/. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: http://www.fara.gov/.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burde to Chief, Registration Unit, Counterespionage Section, National Security Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1. Name of Registrant	2. Registration No.		
KWR International, Inc.	5119		
		CRI	2
3. Name of Foreign Principal		5	53
Korea Trade-Investment Promotion Agency		CRM/CES/REGIS	APR
	-	EGIS	-7
	Check Appropriate Boxes:	U NOLLY U	PN 12:
4. The agreement between the registrant and the above a copy of the contract to this exhibit.	e-named foreign principal is a formal written contract.	If	this Box is checked, attac
5. There is no formal written contract between the reg principal has resulted from an exchange of correspondence copy of any initial proposal which has been adopted by refe	e. If this box is checked, attach a copy of all pertinent		
6. The agreement or understanding between the registre exchange of correspondence between the parties. If this be oral agreement or understanding, its duration, the fees and exchange of the control of	ox is checked, give a complete description below of the		

7. Describe fully the nature and method of performance of the above indicated agreement or understanding. Support for MKE road show to New York on April 16, 2008 as outlined in the attached agreement.

Date of Exhibit B	Name and Title		Signature		
			•		
	•				
the means to be emp	ployed to achieve this purpo	ose.	<i></i>		g - a
footnote below?	Yes No Duch political activities indi-	KI .			
9. Will the activities or	n behalf of the above foreig	gn principal include po	olitical activities as def	ined in Section 1(o) of the	ne Act and in the
		•			
:					
	ctivities the registrant enga road show to New Y				

Footnote: Political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political activity as defined in Section 1(o) of the Act means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political or public interests.

AGREEMENT BETWEEN KOTRA AND KWR INTERNATIONAL TO SUPPORT MKE'S KOREA INVESTMENT FORUM 2008

The following sets forth the agreement made as of March 19, 2008 between The Korea Trade-Investment Promotion Agency New York ("KOTRA") and KWR International, Inc. ("KWR"). It is understood our agreement consists of the following:

- 1) **Summary:** KOTRA is to organize the Korean Ministry of Knowledge Economy ("**MKE**") visit to New York on April 16, 2008. In the due course, KWR will help KOTRA to recruit potential investors who are interested in Korean market and KWR will carry out the mission stated below with due diligence.
- 2) **Methodology:** KWR shall initiate a program encompassing the following components:
- a) Materials Development: KOTRA will provide necessary materials and KWR will utilize these materials to develop an invitation, press release and other materials needed to recruit people to this event. It is understood these materials will be basic word processing documents and only a minimal amount of design assistance will be necessary.
- b) Network/Audience Development: KWR will draw on its in-house e-mail database of over 15,000 investors, analysts, executives, financial and service professionals, journalists, industry associations, government officials and other relevant individuals as well as supplementary sources to target qualified individuals, institutions and other entities with an existing and potential interest in technology and other relevant industries, as well as Korea, which it will utilize on KOTRA's behalf, to maximize attendance and interest in the Korea Investment Forum 2008.
- c) Supporting Organizations/Publications: Should KOTRA desire, KWR can reach out to relevant organizations and publications with an interest in Korea, Asia, and technology and other relevant industries to request they list the seminar on their event calendars; and should they be interested, to serve as supporting organizations/publications for this initiative. Should they become supporting organizations/publications, in return for promoting the event to their members/ readers, their logos will be featured, and they will be recognized in the program, and space provided to put out promotional materials for event attendees.
- d) Press Release Development/Invitation Mailing: When KOTRA approves prior in writing, KWR will prepare one press release to maximize awareness and attendance and to highlight the program.

- e) Telephone Follow-up/Registration: To the extent possible within the budget and time provided, KWR will supplement the activities highlighted above, including the dissemination of relevant materials and reminders by e-mail, with phone calls to targeted individuals and entities in an effort to urge and confirm their attendance. KWR will in any case maintain a list of registrants, which it will forward to KOTRA on a periodic basis, to facilitate a final head count.
- f) Media/Investor Outreach: Should journalists express an interest, KWR will as time permits arrange interviews with relevant media, and, if appropriate, organize one brief training session to prepare MKE/KOTRA spokespeople for these encounters. KWR will serve as a press/investor contact and provide a reasonable amount of follow up to try to generate the best coverage possible.
- g) Road Show Support: While KOTRA will be responsible for managing the actual proceedings, registration process, producing name badges, etc., KWR will provide a minimum of one individual to help facilitate the proceedings and otherwise work with KOTRA/MOCIE to manage the NY event.
- h) Advertising/Banner/Badges: To ensure consistency throughout the materials designed for this event, KWR will provide MOCIE/KOTRA with a reasonable amount of assistance in formulating any advertising, banners, badges, etc. that may be required, yet it is understood that KWR will not be responsible for the design and production of these materials unless additional funds are provided, as determined by mutual agreement, to cover design and other applicable expenses.
- 3) Responsibilities: KWR will be responsible for all activities highlighted above. KOTRA will provide necessary information and assistance to complete these responsibilities. In addition to providing KWR with necessary information, KOTRA will be responsible for all contractual details and payment responsibilities. While KWR will seek to facilitate any other requests or needs that arise during and through the hosting of this event, it will not be bound to do so without its expressed written consent.
- 4) Budget: KOTRA will allocate a fee of \$20,000 to cover KWR's work under this agreement. Should KOTRA require any additional support beyond what is specified in this agreement, KWR will prepare supporting budgetary information to allow KOTRA to determine if the required scope of work needs to be expanded. Any fees or expenses exceeding the budgeted amount will be incurred subject to KOTRA's prior written approval.
- 5) Payment Schedule and Information: KOTRA will make payments to KWR as follows:
 - 65% of fee upon endorsement of this agreement; and 35% of fee by May 1, 2008.
- 6) **Arbitration/Jurisdiction:** It is agreed that any problems that cannot be reconciled by mutual agreement will be reconciled by arbitration in accordance with the laws

- of New York State before the American Arbitration Association before a single arbitrator unless we agree in writing upon an arbitrator.
- 7) **Conclusion:** This represents the entire agreement between KOTRA and KWR and may not be changed, nor may any of its provisions be waived, unless agreed upon in writing by both parties.

As with our previous agreement, KOTRA will return a signed copy to KWR with the initial \$13,000 payment.

Korea Trade-Investment Promotion Agency New York

Ву:

Jang-Sung Choi, Director

KWR INTERNATIONAL, INC.

By:

Keith W. Rabin, President

SERVICES AGREEMENT

This Agreement ("Agreement"), made and entered into this 17th day of March 2008, by and between the New York office of Japan External Trade Organization at 1221 Avenue of the Americas, New York, NY 10020-1079 ("JETRO" or "JETRO New York") and KWR International, Inc., a New York corporation, with its principal offices at 275 Madison Avenue, New York, NY 10016 ("Contractor").

1. Services

- During the Term (as defined in section 3 below) of this Agreement, Contractor shall provide to JETRO the following services ("Services") in accordance with the terms and conditions set forth in this Agreement:
 - (a) Provide the services according to the specifications attached here to as Exhibit I.

2. Compensation

- In compensation for the Services to be provided by Contractor to JETRO, JETRO shall pay a total of \$4,000 (Four Thousand U.S. Dollars) ("Compensation") to Contractor, upon JETRO's receipt of an invoice to be issued by Contractor following the completion of the Work defined in Exhibit I.
- 2.2 Compensation shall include any and all fees, charges, costs and expenses, including any applicable tax, and there shall be no additional payment obligation of JETRO to Contractor under this Agreement.

3. **Term**

The term of this Agreement ("Term") shall commence on the date of executions 3.1 and expire on March 28, 2008.

Notwithstanding the foregoing, however, JETRO may terminate this Agreement for any reason during the Term by providing at least 7 days prior written notice to the Contractor, except that JETRO may terminate this Agreement immediately in the event the Contractor collects and uses unauthorized material described in Section 6 below.

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4. Rights

- Any reports, memoranda, brochures, photographs, slides, pamphlets, recordings, 4.1 audio-visual works, computer programs, and any other material of any kind and nature specifically created or developed by Contractor under this Agreement ("Work") shall be the sole property of JETRO, and JETRO will exclusively retain all right, title and interest in and to such Work.
- 4.2 To the extent that Work is entitled to protection under the copyright laws of the United States and anywhere in the world, JETRO and Contractor agree to the following provisions:
 - 4.2.1 Work has been specifically ordered and commissioned by JETRO as a contribution to a collective work, a supplementary work or other category of work eligible to be treated as a "work made for hire" as defined under the United States Copyright Act.
 - 4.2.2 Work shall be deemed a commissioned work and a work made for hire to the greatest possible extent permitted by law.
 - JETRO shall be the sole author of the Work and any work embodying the work accordingly to the United States Copyright Act.
 - To the extent that Work is deemed for any reason not to be a work made for hire, Contractor agrees to and does hereby irrevocably assign all rights, title and interest in and to such Work, including all copyright rights, to JETRO.

4.2.5 The Contractor agrees to waive all moral rights relating to the Work developed or created, including without limitation any and all rights of identification of authorship and any and all rights of approval, restriction or limitation on use or subsequent modification.
4.3 To the extent that Contractor desires to copy, publish or otherwise use any Work for purposes other than those necessary to provide Services under this Agreement, Contractor shall obtain prior written permission of JETRO which shall not be unreasonably denied, delayed or conditioned.

5. Representations and Warranties

- 5.1 Contractor represents and warrants that the Work the Contractor creates or prepares pursuant to this Agreement will be original or otherwise will not infringe upon the rights of any third party, and will not have been previously assigned, licensed or otherwise encumbered.
- 5.2 Contractor represents and warrants that she is free to enter into this Agreement, and that she has not made and will not make any agreements or arrangements that conflict with any terms and conditions of this Agreement.

6. Prohibition of Use of Unauthorized Information or Material

- 6.1 In providing the Services or otherwise performing the duties under this **Agreement**, the Contractor shall rely exclusively on publicly available or otherwise properly **aut**horized information or sources.
- 6.2 JETRO prohibits and, under no circumstances, authorizes solicitation, collection, acceptance, or receipt of any and all unauthorized information or material by the Contractor in performing its duties under this Agreement.
- 6.3 JETRO may unilaterally terminate this Agreement at any time during the Term of this Agreement, without any further compensation or liability to Contractor, if JETRO determines that any information or material has been, or is about to be, obtained in an improper manner, or in violation of any rights of third party, by the Contractor in providing the Services under this Agreement.

7. Indemnification

- 7.1 JETRO shall indemnify, and hold harmless, Contractor, its directors, employees and agents from and against any claims, damages, losses, liabilities, penalties, costs and expenses (including, but not limited to, reasonable attorneys' fees) incurred or caused to Contractor by reason of any actual or alleged breach by JETRO or arising out of the release of materials previously reviewed and approved by JETRO.
- 7.2 The Contractor shall indemnify, and hold harmless, JETRO, its directors, employees and agents from and against any claims, damages, losses, liabilities, penalties, costs and expenses (including, but not limited to, reasonable attorneys' fees) incurred or caused to JETRO by reason of any breach by Contractor of its obligations under this Agreement and from any negligent acts taken by the Contractor pursuant to this Agreement.

8. Confidentiality

- 8.1 All written and oral communications between JETRO and the Contractor shall be kept confidential and shall not be disclosed to any other party unless prior written permission is given by JETRO.
- 8.2 Contractor shall not disclose or use, either during or after the Term, and proprietary or confidential information of JETRO without JETRO's prior written permission except to the extent necessary to perform the Services on JETRO's behalf.

- 8.3 Proprietary or confidential information shall include, without limitation, the written, printed, graphic or electronically recorded materials of any contents furnished by JETRO for Contractor to use.
- 8.4 Contractor shall not be restricted in using any material which is publicly available, already in Contractor's possession or known to Contractor without restriction or which is rightfully obtained by Contractor from sources other than JETRO.
- 8.5 This confidentiality obligation shall survive the expiration or cancellation of this **Agree**ment.

9. Public Disclosure of the Agreement

The existence and content of this Agreement shall not be treated confidential. JETRO may disclose for public inspection any and all part of this Agreement.

10. Compliance with Applicable Law

In providing the Services under this Agreement, Contractor shall strictly adhere to any and all applicable federal and state statutes and regulations including, if applicable, the Foreign Agents Registration Act of 1938, as amended.

11. Governing Law

This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

For KWR International, Inc.:

o questro. Os essibilis

Name: Keith W. Rabin

Title: President

For JETRO New York:

Name: Keiichi Nishimoto

Title: Executive Director

Subject: Prepare an article for newsletters interviewing the keynote speakers of Invest Japan Symposium in Oct. 2007

Outline

1. Aim: Encourage investment in Japan

2. Target: Potential investors

3. Scope of work:

Prepare an article before the end of this month which will follow-up on the Invest Japan Seminar held last October in NY.

- 1) Joint interview with the keynote speakers, Mr. Chao and Mr. Hisamoto, similar in a style to the one prepared for Mr. Izawa, JETRO President, in EE Times.
- 2) Send questions or schedule a joint telephone call depending on their preference. Edit with an intro on the top and links to the podcast of the symposium and other material posted on JETRO website, www.jetro.org, from the event.
- 3) Materials will be released in newsletters of both JETRO, such as "JETRO Spotlight" and KWR and/or release whatever we agree upon.

bmit the 2-3 pages long, single space in 10.5 Arial, material by Mar.28, 2008 in electric file.





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I Press 1

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[Contact]

2008

KOTRA: New Korean President Lee Myung-bak to Address

2006

2005

2007

2004

2003

2002

2001

2000

1999

1998

1997

Korea Investment Forum in NYC

April 16, 2008 - 12:30-5:00 PM The Plaza Hotel - New York City

New York, New York - March 25, 2008 - Internationally-focused investors, analysts, executives, financial and service professionals, journalists and other interested individuals are invited to hear newly-elected Korean President Lee Myung-bak deliver a Keynote Speech during his first visit to the US next month at the Korea Investment Forum 2008 in New York City. Additional presentations by Korean government and private sector leaders will be scheduled during this seminar organized by the Korean Ministry of Knowledge Economy (MKE), the Korea Trade-Investment Promotion Agency (KOTRA) and Invest Korea.

This event will be held without charge on Wednesday, April 16, 2008 from 12:30-5:00 PM at The Plaza Hotel, located at 770 Fifth Avenue (between 58th and 59th Streets) in New York City. Participation will be offered on a space available basis to qualified individuals with an existing or potential business or investment interest in Korea. Advance registration is required and all attendance will be confirmed.

To attend the Korea Investment Forum 2008, please CLICK HERE to forward a registration request or contact the individual indicated below.

Korea Investment Forum 2008 - Updated Program Agenda

12:30pm	Registration & Networking Session with Delegation (Light refreshments will be served)
1:50pm	Opening Announcement Tong-Soo Chung, Head of Invest Korea
1:51pm	Introduction of the President of ROK S.R. Cho, Chairman of Federation of Korean Industries
1:55pm	Keynote Speech Myung-bak Lee, President of Republic of Korea
2:10pm	New Business Opportunities under KOR-US FTA Youn Ho-Lee, Minister of Knowledge Economy
2:25pm	Financial Policy of Korean Government Kwang-Woo Jun, Chairman Financial Services Commission
2:35pm	Investment Environment & Opportunities in Gyeonggi Province Moon-soo Kim, Governor of Gyeonggi Province
2:45pm	A Success Story: GM To be announced
2:55pm	Questions & Answers
3:15pm	Company Presentations

LG Electronics: Yong Nam, Vice Chairman & CEO

POSCO: Ki-Hong Park, Senior Vice President SK Telecom: Tae-Jin Park, Senior Vice President Samsung Electronics: Robert Yi, Senior Vice President

Hyundai Motor Company: Dong-Wook Park, Head of Financial Mgt. Group

4:55pm

Closing Remarks

5:00pm

Conclusion of Event

"We look forward to briefing investors and executives in New York regarding current trends and the plans of our new government as we accompany newly-elected Korean President Lee, Myung-bak during his first overseas visit to meet with President Bush and other US government and business leaders next month," noted Lee, Youn Ho, Minister of Knowledge Economy. "We intend to highlight the importance of the US-Korea bilateral relationship and the potential of the US-Korea Free Trade Agreement (FTA) -- which promises to significantly expand the already vibrant trade, investment and economic ties that exist between our two countries. Attention will also be devoted to demonstrating our deep commitment to building value-added and next-generation industries through further reductions of regulatory and other barriers to create a less burdensome, more transparent, and welcoming businesses environment - in which both foreign and domestic firms can thrive and prosper."

"Korea is the world's tenth largest economy and seventh largest export market of the US. It is now a \$1 trillion economy with an annual per capita income that exceeds \$20,000. As of 2006, the Republic of Korea attracted approximately \$22 billion in US direct investment -- an amount almost certain to grow in the years to come, especially with passage of a US-Korea FTA," stated Kim, Joo-Nam, President of KOTRA North America. "Through presentations by senior government officials and leading Korean companies we intend to outline the many ways US corporate and portfolio investors can take advantage of current developments, including the numerous opportunities now emerging in information- and bio-technology, manufacturing, electronics and consumer products as well as financial, leisure and professional services, retail, and numerous other sectors."

To attend the Korea Investment Forum 2008, please CLICK HERE to forward a registration request or contact the individual indicated below.

KWR International, Inc. Keith W. Rabin email: kiforum@kwrintl.com tel./fax +1-212-532-3005 / 212-685-2413

This material is published and disseminated by KWR International, Inc. on behalf of the Korea Trade-Investment Promotion Agency New York (KOTRA). Additional information is on file with the Department of Justice, Washington, D.C.



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Staff 1

[Clients]

[Press]

[Library]

[Contact]

2008

KOTRA: Korea to Host Investment Forum During First US

2006

2007

2005

2004

2003

2002

2001

2000

1999

1998

1997

Visit by New Korean President Lee Myung-Bak

April 16, 2008 - 12:30-5:00 PM The Plaza Hotel - New York City

New York, New York - March 20, 2008 - Internationally-focused investors, analysts, executives, financial and service professionals, journalists and other interested individuals are invited to meet with Korean government and private sector leaders during a forum organized by the Korean Ministry of Knowledge Economy (MKE), the Korea Trade- Investment Promotion Agency (KOTRA) and Invest Korea during the first US visit by newly-elected Korean President Lee Myung-Bak.

This event will be held without charge on Wednesday, April 16,2008 from 12:30-5:00 PM at The Plaza Hotel, located at 770 Fifth Avenue (located between 58th and 59th Streets) in New York City. Participation will be offered on a space available basis to qualified individuals with an existing or potential business or investment interest in Korea. Advance registration is required and all attendance will be confirmed.

To register for the Korea Investors' Forum 2008, please CLICK HERE to forward a registration request or contact the individual indicated below.

Korea Investment Forum 2008 - Program Agenda

New York, NY - Wednesday, April 16, 2008 - The Plaza Hotel (Grand Ballroom, 3rd FL) 770 5th Avenue, New York, NY 100192

12:30pm Registration & Networking Session with Delegation (Light refreshments will be served)

1:50pm **Opening Announcement**

Tong-Soo Chung, Head of Invest Korea

1:51pm Introduction of the President of ROK

S.R. Cho, Chairman of Federation of Korean Industries

1:55pm **Keynote Speech**

Myung-bak Lee, President of Republic of Korea

2:10pm New Business Opportunities under KOR-US FTA

Youn Ho-Lee, Minister of Knowledge Economy

2:25pm Financial Policy of Korean Government

Kwang-Woo Jun, Chairman Financial Services Commission

2:35pm Investment Environment & Opportunities in Gyeonggi Province

Moon-soo Kim, Governor of Gyeonggi Province

2:45pm A Success Story: GM

To be announced

Questions & Answers 2:55pm

3:15pm **Company Presentations**

LG Electronics: Yong Nam, Vice Chairman & CEO

Hyundai Motor Company: Dong-Wook Park, Head of Financial Mgt. Group

POSCO: Ki-Hong Park, Senior Vice President SK Telecom: Tae-Jin Park, Senior Vice President Samsung Electronics: Robert Yi, Senior Vice President

4:55pm Closing Remarks

5:00pm Conclusion of Event

"We look forward to briefing investors and executives in New York regarding current trends and the plans of our new government as we accompany newly-elected Korean President Lee, Myung-Bak during his first overseas visit to meet with President Bush and other US government and business leaders next month," noted Lee, Youn Ho, Minister of Knowledge Economy. "We intend to highlight the importance of the US-Korea bilateral relationship and the potential of the US-Korea Free Trade Agreement (FTA) -- which promises to significantly expand the already vibrant trade, investment and economic ties that exist between our two countries. Attention will also be devoted to demonstrating our deep commitment to building value-added and next-generation industries through further reductions of regulatory and other barriers to create a less burdensome, more transparent, and welcoming businesses environment - in which both foreign and domestic firms can thrive and prosper."

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